

In addition to its comprehensive case and clinical management features, Evolv-CS offers a powerful financial management component that includes highly flexible Accounts Receivable (billing/claims) and Accounts Payable (payments/invoices) functions.

The Finance Management component of Evolv-CS automatically produces general ledger transaction that occur during the generation and remittance of claims (A/R) and payment of invoices (A/P). By doing so, Evolv-CS acts as a sub-ledger to your agency's accounting system. The Finance Management functionality of Evolv-CS is also fully integrated with the Case and Clinical management piece.

Revenue Cycle Management (All Phases)

- Collects information on all of a client's payers (Primary, Secondary, Tertiary, Self-Pay) prior to or at Intake.
- Automates client eligibility verification with payers (270/271).
- Determines the appropriate payer based on a client's Coordination of Benefits (COB).
- Reduces billing errors by not having workers be billing coders. The system converts service data into claim data; automatically selecting procedure code based on duration, staff credentials and more.
- Expedites claim processing as claims are automatically created directly from service, progress notes and placement data.
- Reports services by date provided and by date entered to monitor timely entry of service data.
- Electronic claims (837) and remittance (835) processing frees up staff time for error resolution.
- Reduces Aging Receivables – allows staff to focus on A/R follow up rather than coding claims and manual remittance.
- Allows staff to monitor receivables with various aging reporting options by: billing date, service date, submitted date or entry date.
- Graphically represents revenue and expense by payer, plan, program, cost center and more.
- Dashboard interface puts it all at your fingertips.

A/R Past Claim Verification

A Generic Agency Past Claim Verification Report All Claims As of 11/14/2006											
Selection Criteria: Program - In-Patient - Foster Care											
Client:	ClintonF1, William Jefferson							YOB:	1998	Gender:	M
Month	Payer	Plan	Actual Billing Claim#ProcRate	Date	UnitsCharged	ExpectedPaid	StatusAction	Proc Rate	Correct Billing Date(s)	UnitsCharged	Expected
2/2003	Generic State Dept of Social Services	Generic County B	99995 99995	02/01/2003-02/28/2003	28	\$616.00				28	\$616.00
	Generic State Dept of Social Services	Generic County B	99898 99995	02/01/2003-02/28/2003	28	\$336.00				28	\$336.00
	Medicaid	Generic Medicaid Contract	1210 1210	02/01/2003-02/28/2003	28	\$245.56				28	\$245.56
Total:						\$0.00					\$1,197.56
3/2003	Generic State Dept of Social Services	Generic County B	99898 99995	03/01/2003-03/31/2003	31	\$372.00				31	\$372.00
	Generic State Dept of Social Services	Generic County B	99995 99995	03/01/2003-03/31/2003	31	\$682.00				31	\$682.00
	Medicaid	Generic Medicaid Contract	1210 1210	03/01/2003-03/31/2003	31	\$271.07				31	\$271.07
Total:						\$0.00					\$1,325.87
4/2003						\$0.00					\$0.00

A/R Balance Report

AR Account	GL Code	Balance
Albany Social Services	12005	\$792.00
BCBS General Private Insurance	14005	\$277.50
Co-Pays	12999	\$128.00
Medicaid Services	12003	\$85.00
Self Pay Accounts	13000	\$5,252.00
Total Balance:		\$6,504.50

Contracts/Rates Management (All Types)

- Care Day (Census) – Claims generation based on the number of days a client resides in a program/bed while accounting for limits on placement disruptions (AWOL, Hospital, etc.).
 - Offers automatic calculation of days based on placement data and placement disruption rules.
 - Allows for program modifiers for further breakdown of program including level/difficulty of care.
 - Allows for Vacancy bed billing.

Care Days (Bed Days) Budget vs. Actual

Medicaid In-Patient Services														
	July	August	September	October	November	December	January	February	March	April	May	June	Total	Average
Group Home														
New Clients	0	0	0	0	0	0	0	0	0	0	0	0	0	0.00
Discharged From Program	0	0	0	0	0	0	0	0	0	0	0	0	0	0.00
Projected Month End Census	10	11	12	13	14	15	16	17	18	19	20	21	186	15.50
Actual Month End Census	1	1	1	1	1	1	1	1	1	1	1	1	12	1.00
Difference	9	10	11	12	13	14	15	16	17	18	19	20	174	14.50
Budgeted Care Days	250	251	252	253	254	255	256	257	258	259	260	261	3066	255.50
Actual Care Days	31	31	30	31	30	31	31	28	31	30	31	30	365	30.42
Difference	219	220	222	222	224	224	225	229	227	229	229	231	2701	225.08
Kinship Care														

- Fee for Service – Claims generation based on services provided to clients, families and groups.
- Attendance-Based – Claims generation based on client daily/weekly attendance.
- Occurrence-Based – Claims generation based on events such as placement in a program or facility, client's birthday, or specific months of the year.
- Retroactive Rates Feature – Generates new claim submission line for the difference between old and new rates (if new rates are effective for an already billed period).

Support for Multiple Claim Formats

- 837 I
- 837 P
- HCFA 1500 and CMS
- UB04 - Paper and electronic formats (old UP92 claim format)
- Custom paper claims
- Easy integration with Microsoft Word or Excel templates

Funding Sources/Payers Management (All)

- County / State
- Private Insurance
- Medicaid and Medicare
- Department of Education
- Self-Pay: Co-Pays, Sliding Fee Scales

Additional Features

- Authorizations Management
- Automatic Claim Hold – Claims are created but not released to the payer based on payer specific rules such as missing diagnosis, invalid authorization, missing policy number and more, thereby reducing denials.
- Automatic alerts to billing staff when critical billing data is missing, changed, or invalid (authorizations).
- Remittance Processing – supports both 835 import and manual remittance processing. Ability to waterfall partially paid claims to next payer.

Third-Party Accounting Package Integration

- Offers auto-creation of general ledger transactions (debits/credits) based on claims generation, remittance and payment.
- Flexible GL algorithm to support agency's GL string logic.
- Exports summary or detailed general ledger account information.
- Exports finance data to many of today's fiscal management software systems (Great Plains, MAS 90, Fundware, MIP, FundEZ and more).

A/P - Subcontractor & Foster Home Payments

- Accounts Payable feature can be used to pay subcontractors, consultants, fee-for-service providers and foster homes.
- Automatic calculation of payment days based on placement data and placement disruption rules for computing room and board, clothing and other allowances.
- Respite rates and payments.
- Direct Deposit and/or check printing.
- Retroactive Rates Feature.

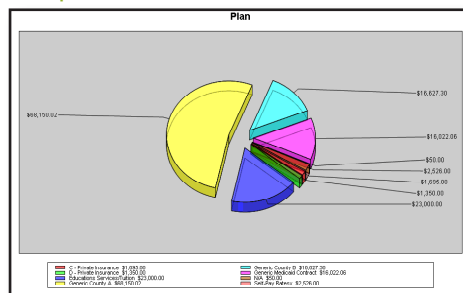
A/P Past Invoice Verification

Vendor: Mr. Turso		Facility: Turso (Lucille)		Lic# UUUUUZZ		Address: 40 8th St, NY, NY 10023								
Month	Actual Payments	Correct Payments		Diff.										
1/2002	\$2,198.80	\$1,995.55					-\$203.25							
Invoice#	Client	Proc	Rate	Exp. Acct	Date(s)	Units	Amount	Proc	Rate	Exp. Acct	Date(s)	Units	Amount	Diff.
000513-IN-00018	Cecchi, Michael	z1021	99995	52500	01/01/2002-01/26/2002	26	\$543.14							-\$543.14
000513-IN-00027	Cecchi, Michael	z1021	99995	52500	01/27/2002-01/31/2002	5	\$104.45							-\$104.45
000513-IN-00021	Cecchi, Paige	Z1022	99995	52500	01/01/2002-01/01/2002	1	\$18.19	Z1022	99995	52500	01/01/2002-01/16/2002	16	\$307.04	\$307.04
000513-IN-00026	Cecchi, Paige	Z1022	99995	52500	01/02/2002-01/16/2002	15	\$272.85							-\$272.85
000673-IN-00007	Cecchi, Paige	Z1022	99995	52500	01/17/2002-01/31/2002	15	\$272.85							-\$272.85
000673-IN-00008	Cecchi, Paige	z1052	99995	51502	01/17/2002-01/31/2002	15	\$17.40							-\$17.40
000513-IN-00019	Haves, Tina	z1021	99995	52500	01/01/2002-01/31/2002	31	\$647.59	z1021	99995	52500	01/01/2002-01/31/2002	31	\$678.59	\$31.00
000513-IN-00020	Hilton, Patricia	Z1022	99995	52500	01/01/2002-01/09/2002	9	\$163.71	Z1022	99995	52500	01/01/2002-01/09/2002	9	\$172.71	\$9.00

Extensive Reporting

- Drill-down from claim to client and service data from on-screen reports.
- Offers many on-board detailed and aggregate reports such as claim details, unbilled services, claim aging, A/R balance, clients without benefit assignments, clients with missing diagnoses and more.

Sample Pie Chart



Sample Graph

